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CONFIRMATION NO. 3617

SERIAL NUMBER 10/627,646	FILING or 371(c) DATE 07/28/2003 RULE	CLASS 327	GROUP ART UNIT 3609	ATTORNEY DOCKET NO. 10392-460042		
APPLICANTS Steven M.H. Wallman, Great Falls, VA; <i>HF.</i>						
** CONTINUING DATA ***** This application is a DIV of 09/139,020 08/24/1998 PAT 6,601,044 which is a CIP of 09/038,158 03/11/1998 PAT 6,996,539 <i>Priority, Granted.</i>						
** FOREIGN APPLICATIONS *****						
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 11/11/2003						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /HAO FU/ Acknowledged Examiner's Signature		<input type="checkbox"/> Met after Allowance Initials	STATE OR COUNTRY VA	SHEETS DRAWINGS 16	TOTAL CLAIMS 5	INDEPENDENT CLAIMS 5
ADDRESS Bradley J. Meier KENYON & KENYON Suite 700 1500 K Street, N.W. Washington, DC 20005 UNITED STATES						
TITLE Method and apparatus for enabling individual or smaller investors or others to create and manage a portfolio of securities or other assets or liabilities on a cost effective basis						
FILING FEE RECEIVED 918	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		